

Traffic snapshot

- MAHB network of airports continued to register more than 3million passenger movements in August 2021, registering 3.5million passengers or an increase of 5.0% over August 2020.
- Istanbul SGIA remained the main contributor of passenger movements for the network of airports, recording 3.2million passengers with 70.9% growth over August 2020, primarily driven by leisure travel during the summer holidays.
- International passenger movements for the network of airports increased by 124.5% while the domestic passenger movements declined by 17.8% respectively.
- August 2021 Malaysia passenger movements remain flat with the prolonged travel restrictions on both the domestic and international sectors. On a positive note, the recent Government announcement to open Langkawi to revive tourism activities from 16th September with airlines offering attractive deals to support traffic resumption is an encouraging sign to boost domestic travel.
- Istanbul SGIA passenger movements continued to record above 3million passenger volume for August 2021. International and domestic passenger movements grew by 147.5% and 46.7% over August 2020 with 1.1million and 2.1million passengers respectively. International passenger movements for the first time have exceeded the 1million mark since March 2020 and was the highest international passenger volume handled for the year. Domestic passenger movements for August 2021 recorded over 2million passengers and is close to the passenger volume handled in August 2019.

Passenger Movements ('000) Snapshot, August 2021

Total	2021 August	2020 August	% YOY	2021 Year- to-date	2020 Year- to-date	%YOY	2021 ¹LTM	2020 ¹LTM	%YOY
KLIA	125	498	-74.9%	1,302	11,937	-89.1%	2,521	33,006	-92.4%
International	86	82	4.7%	653	7,911	-91.7%	976	23,171	-95.8%
ASEAN	31	24	25.2%	240	3,697	-93.5%	338	10,966	-96.9%
Non-ASEAN	55	57	-4.0%	414	4,214	-90.2%	639	12,205	-94.8%
Domestic	39	417	-90.5%	649	4,026	-83.9%	1,544	9,834	-84.3%
MASB Airports	171	942	-81.8%	2,218	10,038	-77.9%	4,785	24,561	-80.5%
International	2	2.6	-23.1%	20	1,254	-98.4%	30	3,999	-99.3%
ASEAN	1.9	2	-5.2%	19	821	-97.7%	27	2,526	-98.9%
Non-ASEAN	0.1	1	-89.3%	1	433	-99.7%	3	1,473	-99.8%
Domestic	169	939	-82.0%	2,198	8,784	-75.0%	4,756	20,562	-76.9%
Total MAHB	296	1,440	-79.5%	3,520	21,975	-84.0%	7,306	57,566	-87.3%
Istanbul SGIA²	3,157	1,847	70.9%	15,173	10,747	41.2%	21,632	22,859	-5.4%
Total MAHB System	3,453	3,287	5.0%	18,693	32,722	-42.9%	28,938	80,425	-64.0%

International	2021	2020	% YOY	2021	2020	%YOY	2021	2020	%YOY
	August			Year- to-date			LTM		
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Total KLIA & MASB	88	84	3.9%	673	9,164	-92.7%	1,006	27,170	-96.3%
ASEAN	33	26	22.9%	258	4,518	-94.3%	364	13,492	-97.3%
Non-ASEAN	55	58	-4.9%	415	4,647	-91.1%	642	13,678	-95.3%
Istanbul SGIA	1,097	443.2	147.5%	4,769	3,530	35.1%	6,575	8,500	-22.6%
Total MAHB System	1,185	528	124.5%	5,442	12,695	-57.1%	7,581	35,670	-78.7%

Domestic	2021	2020	% YOY	2021	2020	%YOY	2021	2020	%YOY
	August			Year- to-date			LTM		
KLIA	39	417	-90.5%	649	4,026	-83.9%	1,544	9,834	-84.3%
MASB Airports	169	939	-82.0%	2,198	8,784	-75.0%	4,756	20,562	-76.9%
Total	208	1,356	-84.6%	2,846	12,811	-77.8%	6,300	30,396	-79.3%
Istanbul SGIA	2,060	1,404	46.7%	10,404	7,217	44.2%	15,057	14,359	4.9%
Total MAHB System	2,268	2,760	-17.8%	13,251	20,027	-33.8%	21,357	44,755	-52.3%

*August is preliminary, where main variations if any lie largely from the non-scheduled or charter flights at domestic airports

**MASB Airports refers to the 38 Malaysian airports other than KLIA/KUL operated by Malaysia Airports Sdn Bhd.

¹LTM refers to the last twelve months, up to and including the month in question

²Istanbul SGIA is Istanbul Sabiha Gokcen International Airport with the SAW three-letter International Air Transport Association (IATA) code

KLIA Main & klia2 Passenger Movements ('000) Snapshot, August 2021

Airport	2021	2020	% YOY	2021	2020	%YOY	2021	2020	%YOY
	August			Year- to-date			LTM		
KLIA Main Total	105	139	-24.6%	822	5,564	-85.2%	1,279	15,682	-91.8%
<i>International</i>	75	67	12.5%	550	4,276	-87.1%	826	12,365	-93.3%
<i>ASEAN</i>	21	13	58.1%	147	1,518	-90.3%	208	4,677	-95.6%
<i>Non-ASEAN</i>	54	54	1.1%	404	2,758	-85.4%	618	7,688	-92.0%
Domestic	29	72	-59.1%	272	1,287	-78.9%	453	3,317	-86.3%
klia2 Total	20	359	-94.4%	480	6,374	-92.5%	1,241	17,324	-92.8%
<i>International</i>	10	15	-30.7%	103	3,635	-97.2%	150	10,806	-98.6%
<i>ASEAN</i>	9	11	-14.8%	93	2,179	-95.7%	130	6,289	-97.9%
<i>Non-ASEAN</i>	1	4	-78.3%	10	1,456	-99.3%	21	4,517	-99.5%
Domestic	10	345	-97.1%	377	2,739	-86.2%	1,091	6,518	-83.3%

Aircraft Movements Snapshot, August 2021

Total	2021	2020	% YOY	2021	2020	%YOY	2021	2020	2020
	August			Year- to-date			LTM		%YOY
KLIA	4,604	6,371	-27.7%	37,098	102,775	-63.9%	58,852	241,101	-75.6%
MASB Airports	9,239	18,403	-49.8%	81,456	166,251	-51.0%	139,463	333,706	-58.2%
Total	13,843	24,774	-44.1%	118,554	269,026	-55.9%	198,315	574,807	-65.5%
Istanbul SGIA	19,992	13,472	48.4%	107,390	74,319	44.5%	155,864	151,753	2.7%
Total MAHB System	33,835	38,246	-11.5%	225,944	343,345	-34.2%	354,179	726,560	-51.3%

International	2021	2020	% YOY	2021	2020	%YOY	2021	2020	%YOY
	August			Year- to-date			LTM		
KLIA	3,644	2,413	51.0%	26,153	65,848	-60.3%	37,049	159,738	-76.8%
MASB Airports	1012	889	13.8%	7,662	19,106	-59.9%	11,169	44,394	-74.8%
Total	4,656	3,302	41.0%	33,815	84,954	-60.2%	48,218	204,132	-76.4%
Istanbul SGIA	7,673	3,743	105.0%	38,432	25,997	47.8%	53,619	59,679	-10.2%
Total MAHB System	12,329	7,045	75.0%	72,247	110,951	-34.9%	101,837	263,811	-61.4%

Domestic	2021	2020	% YOY	2021	2020	%YOY	2021	2020	%YOY
	August			Year- to-date			LTM		
KLIA	960	3,958	-75.7%	10,945	36,927	-70.4%	21,803	81,363	-73.2%
MASB Airports	8,227	17,514	-53.0%	73,794	147,145	-49.8%	128,294	289,312	-55.7%
Total	9,187	21,472	-57.2%	84,739	184,072	-54.0%	150,097	370,675	-59.5%
Istanbul SGIA	12,319	9,729	26.6%	68,958	48,322	42.7%	102,245	92,074	11.0%
Total MAHB System	21,506	31,201	-31.1%	153,697	232,394	-33.9%	252,342	462,749	-45.5%

Traffic performance for Malaysia Airports Holdings Berhad's (MAHB) network of airports

MAHB network of airports recorded 3.5million passengers in August 2021, an increase of 5.0% over August 2020. International passenger movements recorded 1.2million passengers, an increase of 124.5% while the domestic passenger movements contracted by 17.8% with 2.3million passengers respectively compared to the same period in 2020. On a last-twelve-month basis, the total MAHB network of airports contracted by 64.0% with 28.9million passengers. Overall aircraft movements contracted by 11.5%. International aircraft movements increased by 75.0% while domestic aircraft movements contracted by 31.1% respectively over August 2020.

Airports in Malaysia registered 0.3million passenger movements in August 2021, a contraction of 79.5% over August 2020. International passenger movements increased by 3.9% while domestic passenger movements contracted by 84.6% over August 2020 respectively. Overall aircraft movements decreased by 44.1%. International aircraft movements increased by 41.0% while domestic aircraft movements contracted by 57.2% respectively over August 2020.

KLIA passenger movements contracted by 74.9% over August 2020. International passenger movements increased by 4.7% while domestic passenger movements contracted by 90.5% respectively. The last-twelve-month passenger movements for KLIA Main Terminal recorded 1.3million passengers, a contraction of 91.8% and klia2 recorded 1.2million passengers, a decline of 92.8% over the same corresponding period last year. Overall aircraft movements at KLIA decreased by 27.7% over August 2020. International aircraft movements increased by 51.1% while the domestic aircraft movements at KLIA contracted by 75.7%.

Passenger movements at MASB Airports contracted by 81.8% over August 2020. International and domestic passenger movements contracted by 23.1% and 82.0% respectively over August 2020. Aircraft movements in August 2021 contracted by 49.8% over August 2020.

Istanbul SGIA passenger movements registered another month of positive growth with 70.9% increase over August 2020 with 3.2million passengers. International and domestic and passenger movements grew by 147.5% and 46.7% with 1.1million and 2.1million passenger movements respectively. Total aircraft movements increased by 48.4% in August 2020. International and domestic aircraft movements increased by 105.0% and 26.6% respectively over August 2020.

Overview of traffic

It is encouraging to note that August 2021 overall passenger movements remained above the 3million passengers mark, mainly driven by Istanbul SGIA's traffic. To-date, August 2021 registered the highest passenger movements handled by Istanbul SGIA, mostly fuelled by summer

leisure movements. Prior to COVID-19, traffic generally reaches its peak during the summer season, and the relaxation of border and inter-city travel, the lifting of national curfew from July, progress of vaccination rate, the equivalent acceptance of EU Digital COVID certificate and Turkish COVID-19 certificate have facilitated the travel to and within Turkey and Europe, as well as inter-city of Turkey during this peak season. In the first half of 2021, Istanbul SGIA was ranked the fourth busiest airport in Europe, and the traffic momentum continued into July and August, of which flight bookings data showed Turkey and Istanbul were listed as the third best performing country and major cities at 62.0% and 56.5% pre-2019 level respectively. Pegasus has added Makhachkala, Russia with 3 flights weekly from 13 August, an indicator that there is latent demand.

On the other hand, Malaysia traffic remain flat as travelling was still restrictive and restrained to essential travelling. Nevertheless, Malaysia Airports committed and endeavour to ensure world-class passenger experience, safety, and health are at the highest level. KL International Airport and Langkawi International Airport was ranked 1st (first) in Airports Council International (ACI) Airport Service Quality (ASQ) in 2Q2021. In addition, all five international airports, namely KL International Airport, Penang International Airport, Langkawi International Airport, Kota Kinabalu International Airport and Kuching International Airport including Istanbul SGIA have received the ACI Airport Health Accreditation (AHA), providing assurance for passengers that an internationally recognized safety measures are in place.